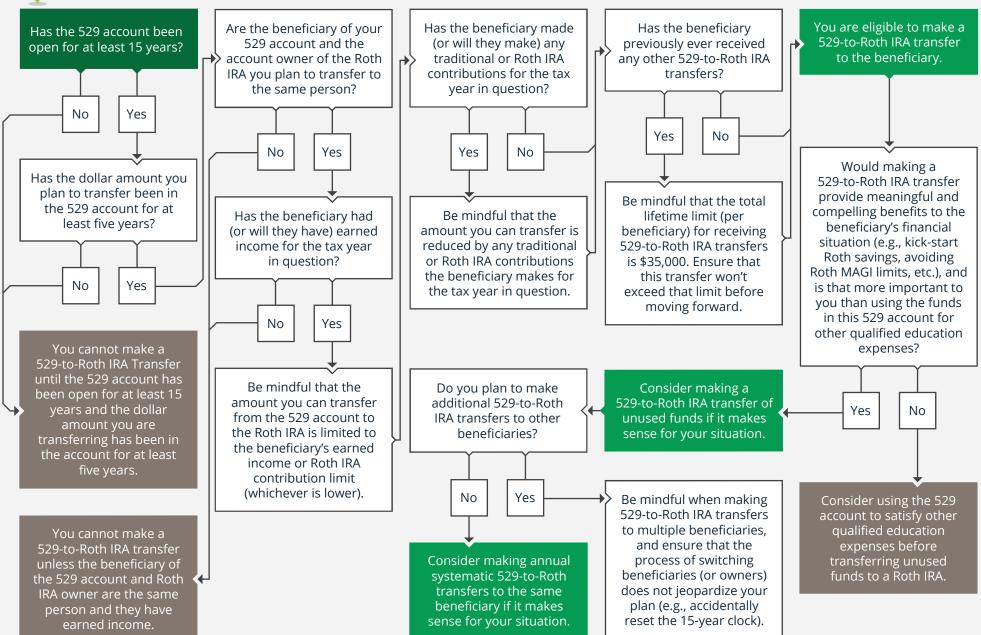
2024 · CAN I MAKE A 529-TO-ROTH IRA TRANSFER?









At Perspective 6 Group, we look at all moving parts of your finances through the lens of your whole-life situation. This gives us a complete picture of where you are in life, where you're going, and what you can do to get there. Perspective 6 is affiliated with Focus Financial, one of the largest independent firms in Minnesota and in the nation with more than \$7.59 billion in total client assets under management.

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